

BALANCE SHEET

As at Jun.30, 2014

Unit: VND

No.	Assets	Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5
A	SHORT-TERM ASSETS (100 = 110+120+130+140+150)	100		623.649.761.382	298.519.202.262
I	Cash & Cash equivalents	110		57.738.856.781	25.760.761.390
1	Cash	111	V.01	27.938.856.781	9.760.761.390
2	Cash equivalents	112		29.800.000.000.00	16.000.000.000.00
II	Short-term financial investments	120	V.02	17.435.000.000	20.545.497.000
1	Short-term investments	121		17.435.000.000	20.545.497.000
2	Provision for devaluation of short-term investments	129		-	-
III	Short-term receivables	130		31.709.913.669	30.635.936.403
1	Trade accounts receivables	131		26.574.436.861	25.988.052.875
2	Prepayment to suppliers	132		3.861.089.579	3.392.578.512
3	Short-term intercompany receivables	133		-	-
4	Receivables on percentage of construction contract completion	134		-	-
5	Other receivables	135	V.03	5.258.140.799	5.238.371.354
6	Provision for short-term doubtful debts	139		(3.983.753.570)	(3.983.066.338)
IV	Inventories	140		479.901.538.324	210.626.209.728
1	Inventories	141	V.04	479.901.538.324	210.626.209.728
2	Provision for devaluation of inventories	149		-	-
V	Other short-term assets	150		36.864.452.608	10.950.797.741
1	Short-term prepaid expenses	151		1.304.541.577	1.050.523.397
2	VAT deductible	152		20.496.528.206	361.205.085
3	Tax and accounts receivable from State budget	154	V.05	7.005.582.955	2.849.213.818
4	Other short-term assets	158		8.057.799.870	6.689.855.441
B	LONG-TERM ASSETS (200 = 210+220+240+250+260)	200		228.659.328.552	231.130.013.115
I	Long-term receivables	210		-	-
1	Long-term receivables from customers	211		-	-
2	Capital receivable from subsidiaries	212		-	-
3	Long-term inter-company receivables	213	V.06	-	-
4	Other long-term receivables	218	V.07	-	-
5	Provision for long-term doubtful debts	219		-	-
II	Fixed assets	220		193.781.839.776	195.520.388.668
1	Tangible fixed assets	221	V.08	48.464.460.076	49.384.154.588
	- Historical cost	222		171.712.225.681	169.641.368.271
	- Accumulated depreciation	223		(123.247.765.605)	(120.257.213.683)
2	Finance leases fixed assets	224	V.09	-	-
	- Historical cost	225		-	-
	- Accumulated depreciation	226		-	-
3	Intangible fixed assets	227	V.10	21.683.250	27.339.750
	- Historical cost	228		158.939.000	158.939.000
	- Accumulated depreciation	229		(137.255.750)	(131.599.250)

	4	Construction in progress	230	V.11	145.295.696.450	146.108.894.330
III		Property investment	240	V.12	-	-
		- Historical cost	241		-	-
		- Accumulated depreciation	242		-	-
IV		Long-term financial investments	250		500.440.400	500.280.800
	1	Investment in subsidiaries	251		-	-
	2	Investment in associate or joint-venture companies	252		-	-
	3	Other long-term investments	258	V.13	501.073.530	501.073.530
	4	Provision for devaluation of long-term financial investments	259		(633.130)	(792.730)
V		Other long-term assets	260		17.879.226.716	17.743.215.584
	1	Long-term prepaid expenses	261	V.14	17.879.226.716	17.743.215.584
	2	Deferred income tax assets	262	V.21	-	-
	3	Others	268		-	-
VI.		Goodwill	269		16.497.821.660	17.366.128.063
		TOTAL ASSETS (270 = 100+200)	270		852.309.089.934	529.649.215.377

	RESOURCES		Code	Note	Jun.30,2014	Jan.01,2014
	1	2	3	4	5	
A		LIABILITIES (300 = 310+330)	300		515.642.032.432	196.747.500.641
I		Short-term liabilities	310		505.444.537.342	186.358.005.551
	1	Short-term borrowing	311	V.15	88.140.721.891	90.818.400.150
	2	Trade accounts payable	312		377.863.764.419	62.418.371.245
	3	Advances from customers	313		13.809.338.181	10.248.258.825
	4	Taxes and payable to state budget	314	V.16	9.737.930.375	8.027.810.090
	5	Payable to employees	315		2.039.306.583	1.765.227.321
	6	Payable expenses	316	V.17	2.247.592.877	3.097.714.840
	7	Intercompany payable	317		-	-
	8	Payable in accordance with contracts in progress	318		-	-
	9	Other short-term payables	319	V.18	10.694.724.904	9.945.492.146
	10	Provision for short-term liabilities	320		-	-
	11	Bonus and welfare fund	323		911.158.112	36.730.934
II		Long-term liabilities	330		10.197.495.090	10.389.495.090
	1	Long-term accounts payable-Trade	331		-	-
	2	Long-term intercompany payable	332	V.19	-	-
	3	Other long-term payables	333		8.818.400.000	7.610.400.000
	4	Long-term borrowing	334	V.20	1.304.847.090	2.749.847.090
	5	Deferred income tax payable	335	V.21	-	-
	6	Provision for unemployment allowance	336		-	-
	7	Provision for long-term liabilities	337		-	-
	8	Unrealised revenue	338		74.248.000	29.248.000
	9	Scientific and Technological Development fund	339		-	-
B		OWNER'S EQUITY	400		322.953.135.792	318.749.789.487
I		Capital sources and funds	410	V.22	322.953.135.792	318.749.789.487
	1	Paid-in capital	411		308.391.170.000	284.502.360.000
	2	Capital surplus	412		956.560.833	24.845.370.833
	3	Other capital of owner	413		483.226.387	483.226.387
	4	Treasury stock	414		(8.680.989.647)	(8.680.989.647)

5	Asset revaluation differences	415		-	-
6	Foreign exchange differences	416		-	-
7	Investment and development fund	417		1.213.098.006	806.390.333
8	Financial reserve fund	418		537.543.481	130.835.807
9	Other fund belong to owner's equity	419		-	-
10	Retained after-tax profit	420		20.052.526.732	16.662.595.774
11	Capital for construction work	421		-	-
II	Budget sources	430		-	-
1	Bonus and welfare funds	431		-	-
2	Budgets	432	V.23	-	-
3	Budget for fixed asset	433		-	-
C	MINORITY INTEREST	500		13.713.921.710	14.151.925.249
	TOTAL RESOURCES	440		852.309.089.934	529.649.215.377

TMT Motor Joint Stock Company

INCOME STATEMENT

Quarter 2/2014

Items	Code	Note	Accumulation fr. Jan. 01 to Jun. 30	
			2014	2013
1	2	3	4	7
1. Revenue of sales and services	01	VI.25	492.097.030.928	240.807.206.535
2. Deductions	02		31.363.636	37.677.727.270
3. Net sales and services (10 = 01 - 02)	10		492.065.667.292	203.129.479.265
4. Cost of sales	11	VI.27	432.442.953.971	180.400.766.321
5. Gross profit (20= 10-11)	20		59.622.713.321	22.728.712.944
6. Financial income	21	VI.26	1.409.810.025	1.291.689.515
7. Financial expenses	22	VI.28	6.461.840.213	7.052.140.450
- In which: Interest expense	23		1.590.196.656	6.673.433.173
8. Selling expenses	24		14.461.222.555	13.758.234.826
9. General & administrative expenses	25		16.582.961.642	12.418.070.523
10. Net operating profit [30=20+(21-22)-(24+25)]	30		23.526.498.936	(9.208.043.340)
11. Other income	31		1.996.632.153	29.488.139
12. Other expenses	32		79.767.061	239.210.569
13. Other profit (40=31-32)	40		1.916.865.092	(209.722.430)
14. Profit or loss in joint venture	45		-	-
15. Profit before tax (50=30+40)	50		25.443.364.028	(9.417.765.770)
16. Current corporate income tax expenses	51	VI.30	5.517.172.119	490.487.605
17. Deferred corporate income tax expenses	52	VI.30	-	-
18. Profit after tax (60=50-51-52)	60		19.926.191.909	(9.908.253.375)
18.1 Profit after tax of minorities	61		735.139.965	674.420.702
18.2 Profit after tax of the parent company's shareholders	62		19.191.051.944	(10.582.674.077)
19. EPS (VND/share)	70		631	(377)

CASH FLOW STATEMENT

Quarter 2/2014 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		501.421.094.703	271.353.757.400
2. Cash paid for supplier	02		(326.299.297.185)	(128.863.322.754)
3. Cash paid for employee	03		(21.685.902.289)	(10.646.799.177)
4. Cash paid for interest	04		(1.995.217.906)	(10.698.295.563)
5. Cash paid for corporate income tax	05		(526.792.017)	(414.842.292)
6. Other receivables	06		6.363.267.583	7.696.628.130
7. Other payables	07		(112.106.879.309)	(19.377.766.256)
Net cash provided by (used in) operating activities	20		45.170.273.580	109.049.359.488
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(878.823.733)	(2.846.032.509)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		-	-
3. Cash paid for lending or purchase debt tools of other companies	23		(4.240.000.000)	(7.080.000.000)
4. Withdrawal of lending or resale debt tools of other companies	24		7.350.497.000	5.025.093.273
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	1.395.201.000
7. Cash received from interest, dividend and distributed profit	27		1.468.819.943	1.885.182.776
Net cash used in investing activities	30		3.700.493.210	(1.620.555.460)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31		-	-
2. Cash paid to owners equity, repurchase issued stock	32		-	-
3. Cash received from long-term and short-term borrowings	33		323.039.385.156	101.070.614.122
4. Cash paid to principal debt	34		(325.777.063.415)	(208.076.810.448)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36		(14.155.018.020)	-
Net cash (used in) provided by financing activities	40		(16.892.696.279)	(107.006.196.326)
Net cash during the period (20+30+40)	50		31.978.070.511	422.607.702
Cash and cash equivalents at beginning of year	60		25.760.761.390	18.050.369.965
Influence of foreign exchange fluctuation	61		24.880	-
Cash and cash equivalents at end of year (50+60+61)	70		57.738.856.781	18.472.977.667